



The World's
Leading Platform
for Beverage
Alcohol
Alternatives

Corporate Presentation
Q4 2020



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There is no guarantee that an investment in the Company will earn any positive return in the short or long term. An investment in the Company is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. There are certain risk factors associated with an investment in the Company's securities. Risk Disclosures: The Company is seeking to establish new business lines, which inherently contains a high degree of risk. The subscribers in the Offering are cautioned to review the following risk factors, relating to the Company: (1) The Company has a very limited operating history in an emerging area of business and had negative cash flows from operations in its most recently completed financial year. (2) Non-compliance with federal, provincial or state laws and regulations, or the expansion of current, or the enactment of new laws or regulations, could adversely affect the Company's business. (3) The Company may become subject to additional government regulation and legal uncertainties that could restrict the demand for its services or increase its cost of doing business, thereby adversely affecting its financial results. (4) The Company may be required to obtain and maintain certain permits, licenses and approvals in the jurisdictions where their products are licensed, although the Company does not anticipate such approvals will be necessary. (5) As a manufacturer and distributor of products designed to be ingested by humans, the Company faces an inherent risk of exposure to product liability claims, regulatory action and litigation, if its products are alleged to have caused significant loss or injury. (6) Manufacturers and distributors of products are sometimes subject to the recall or return of their products for a variety of reasons, including product defects, such as contamination, unintended harmful side effects or interactions with other substances, packaging safety and inadequate or inaccurate labeling disclosure. (7) The Company may not be able to accurately predict its future capital needs and it may not be able to secure additional financing. (8) The market price of the Common Shares could be subject to significant fluctuations in response to various factors, many of which are beyond the Company's control. (9) The Company is currently in the early development stage. There is a risk that the additional resources will be needed and milestones will not be achieved on time, on budget, or at all, as they can be adversely affected by a variety of factors. (10) The Company may face intense competition and expects competition to increase in the future, which could prohibit its development of customer base and generating revenue. (11) The Company's operations are subject to environmental and safety laws and regulations concerning, among other things, emissions and discharges to water, air and land, the handling and disposal of hazardous and non-hazardous materials and wastes, and employee health and safety. (12) The Company must rely largely on its own market research to forecast sales as detailed forecasts are not generally obtainable from other sources at this early stage of the industry in the U.S. (13) The Company may be subject to growth-related risks including capacity constraints and pressure on its internal systems and controls. (14) The Company has no earnings or dividend record, and does not anticipate paying any dividends on the Common Shares in the foreseeable future. Dividends paid by the Company would be subject to tax and, potentially, withholdings. (15) Exchange rate fluctuations may adversely affect the Company's financial position and results. (16) In the event of a dispute arising from the Company's foreign operations, the Company may be subject to the exclusive jurisdiction of foreign courts or may not be successful in subjecting foreign persons to the jurisdictions of courts in Canada. (17) Officers and directors of the Company own significant shares and can exercise significant influence. (18) Sales of a large number of Common Shares in the public markets, or the potential for such sales, could decrease the trading price of the Common Shares and could impair the Company's ability to raise capital through future sales of Common Shares. (19) Volatile global financial and economic conditions may negatively affect the Company's operations.

Tinley's™ is Building the World's Leading Platform for Beverage Alcohol Alternatives



Cannabis Beverage Co-Packing



Tinley's™ Cannabis Infused Beverages



Beckett's™ Non-Alcoholic Cocktails & Spirits



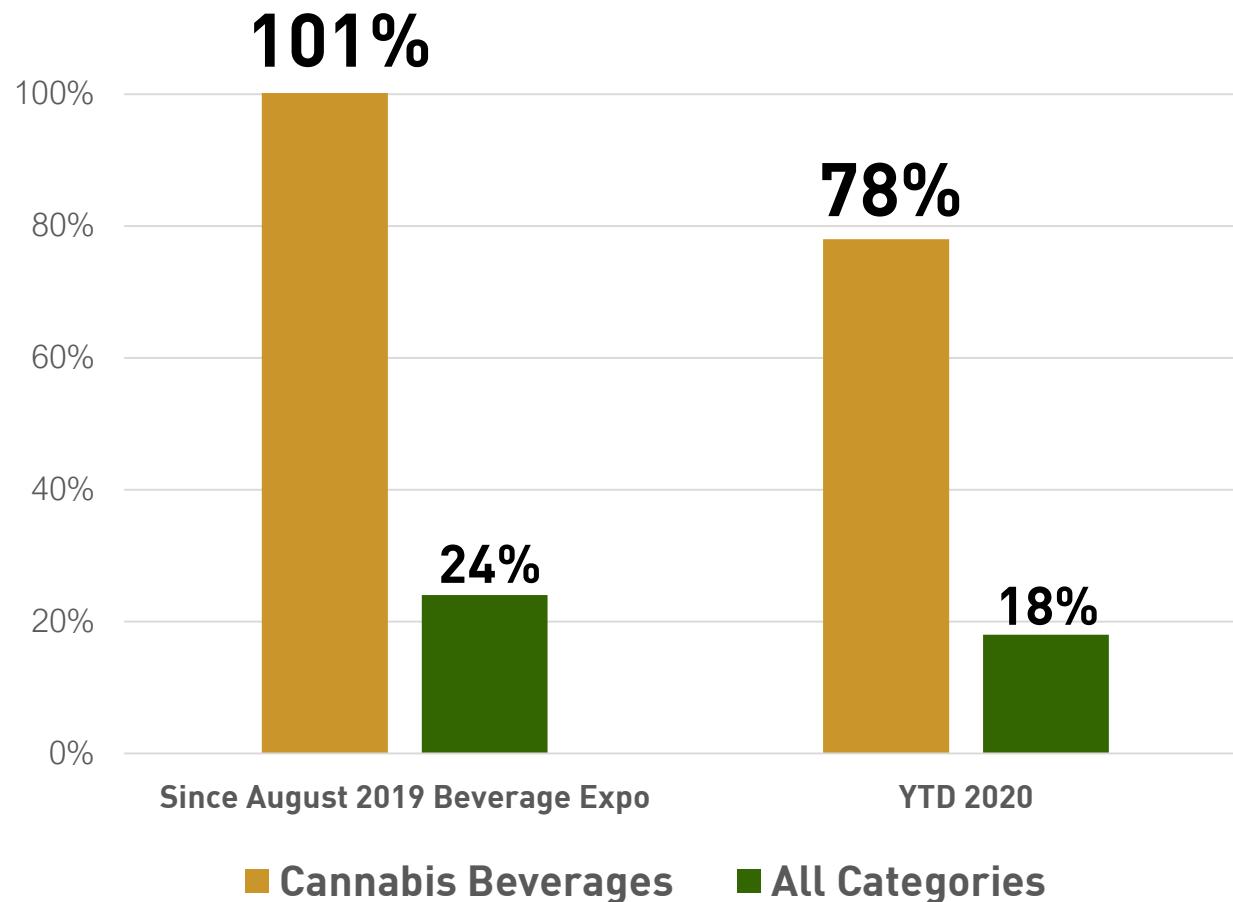
Largest cannabis beverage co-packing facility in California

#1 and #2 award-winning cannabis drinks in California

USA's most comprehensive lineup of "Low No Alcohol" spirits & cocktails

*Only One-Third of Americans Drink More Than 1x Per Month
...yet the only non-alc options at bars & restaurants are sodas & waters*

Cannabis Beverages Are Now Growing 4x Faster Than California's Overall Cannabis Market



LAGUNITAS
BREWING COMPANY
★ Heineken

Pabst

AriZona

MOLSON Coors

ABInBev

Constellation
Brands

Major Brands Have
Entered California
and Canada

\$450 million category in California if drinks become 10% of cannabis industry
(already at 9% in Canada)

Tinley is positioned with the largest co-packing facility in California

Tinley's 20,000 sq ft Cannabis Beverage Facility is the Largest in California



Tinley's Award-Winning Cannabis-Infused Beverages Products are Available in Dispensaries Throughout California

Developed Over 4 Years With Liquor Formulators

Contains Distilled Botanicals Found in National Brand Liquors – With Cannabis Instead of Alcohol



 #1 and #2 Drinks 2019

In dispensaries throughout California

Micro-dosed, with technology for rapid absorption & full-flower sativa effect



Consumers Seeking Alcohol Alternatives Have Propelled the “Low & No Alcohol” Category to \$18 Billion (Larger Than the US Cannabis Industry)

“Low-No Alcohol” Beer

100+ Products, Including Major Brands



“Low-No Alcohol” Spirits

Few Products & Almost no RTD Cocktails



Tinley's Cannabis Cocktails Are Also Available in Non-Infused Format in Mainstream Stores, Under the Beckett's™ Brand



Lime Margarita, Moscow Mule,
Gin & Tonic, Paloma, Coconut
Rum, Amaretto, Cinnamon
Whisky & Coffee Liqueur

World's most comprehensive
lineup of "Low & No Alcohol"
Cocktails + Liquors available under
a single brand

Uses same distilled botanicals
found in national brand liquors

Only comprehensive non-alcoholic
liquor + cocktail lineup at mid-
market prices

Strong distribution upon launch

COSTCO WHOLESALE **BevMo!**
Ralphs **Kroger**

Leadership Team Positioned to Drive Mass Distribution



Richard Gillis, President, Western USA

- Previously President, Youngs Market Company – US\$3 billion in annual sales; 2nd largest beverage alcohol distributor in Western USA
- EVP/General Manager of Coca-Cola Enterprises, Southwest USA
- 30 years in various senior positions in the beverage and CPG industries

Ted Zittell, Director & Brand Manager

- Previously President of Cott's Retail Brands International, where he led the creation and launch of premium retailer brand and marketing programs worldwide; at the time, Cott was the world's largest beverage co-packer
- Senior partner at The Watt Design Group for 17 years (including during period of ownership by Cott Corp.)
- Senior consultant for McMillan Doolittle LLP, a leading Chicago-based retail and consumer experience agency
- Advisor for US private equity and investment funds in the food and beverage sectors
- Recent executive-level engagements include work for Walmart, Kroger, CVS Pharmacy, P&G, Nestlé, Loblaws, Sainsbury's and Tesco

President and C-Level Executives from the World's Major Beverage Companies

Jeffrey Maser, Founder & CEO

- Previously in beverage branding and product strategy at the Watt Design Group, a subsidiary of Cott Corporation during period when Cott was the largest beverage company in the world after Coca Cola and Pepsi
- 10 years in venture capital, merchant and investment banking with a focus on emerging industries

Andrew Stodart, Advisory Board

- Launched Crystal Head Vodka and brought from concept to nationwide North American distribution in 18 months
- Oversaw the launch of Dan Aykroyd Wines at Diamond Estates Wines and Spirits
- International brand manager for Black Velvet Whisky (Constellation Brands); built from a declining brand into the 3rd-largest selling brand in its category
- Various roles at Patron Tequila and Everfresh Juice



Leadership Team Also Provides Unique Access to the Sports & Media Industries for Marketing and Awareness Campaigns

Baron Davis, Advisory Board

- Two-time NBA All Star; played for the Charlotte Hornets, Golden State Warriors, Los Angeles Clippers, Cleveland Cavaliers and New York Knicks
- Early Vitaminwater® investor
- Past Pepsi spokesperson
- Entrepreneur, Investor and Advisor in industries including Film and Music Production, Publications, Merchandise and Retail, Beverage, Finance, Real Estate and Technology
- Assisting with Tinley's product development and marketing programs

Mark Benadiba, Advisory Board

- Previously CEO, Cott Canada and EVP Operations, USA
- Board of Directors, Cott Corporation (2008-2017)

Curt Marvis, Director

- MTV Lifetime Achievement Award recipient
- Previously President, Digital Media, Lionsgate Entertainment (NYSE:LGF.A)
- Founder and CEO, QYOU Television (TSXV:QYOU), an LA & Toronto based, millennial-focused television & media company distributed in 35 countries

Douglas Fulton, Director

- LA-Based, European Emmy Award-winning television executive
- Co-Founder of LA Christine, a line of premium skincare products

Ricky Talati, Head of Operations

- Senior Commercialization Manager, Senior Technical Program Manager and Senior Manager, Supply Chain Integration, Pepsico Beverages
- Led 10 startups to launch 30+ products in California
- Manager, Alvarez & Marsal Private Equity – implemented performance improvements for portfolio companies
- MBA, NYU Stern School of Business; MS, Chemical Engineering, Colombia University

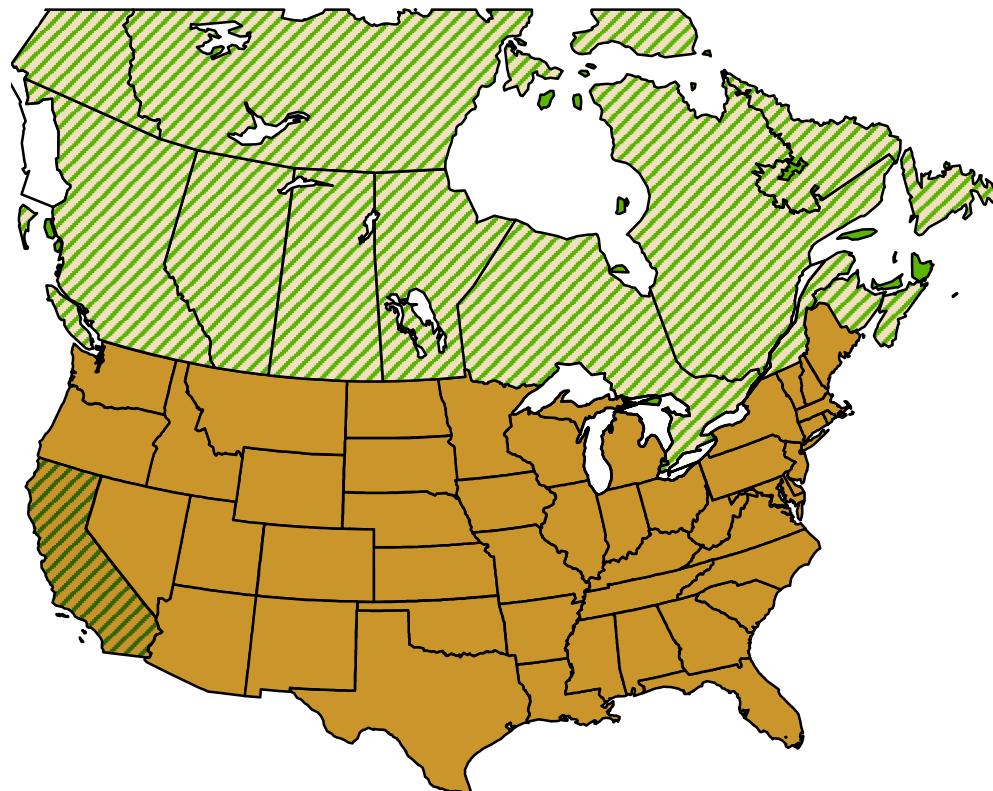
Sven Stalley, General Manager

- Partner, Critical Mass Group, a Los Angeles-based agency specializing on building emerging beverage brands by providing outsourced sales force management, sales execution, distribution management, beverage formulation and manufacturing
- 10 years in digital branding



Positioned in the Two Largest Cannabis Beverage Markets in the World – California & Canada

Product Availability



- Infused Products Available
- Non-Infused Products Available
- Infused Products Contracted to Launch
- Non-Infused Products Contracted to Launch



Partnership with Great North Distributors and Sales and Distribution Throughout Canada

GND was established by the owners of Southern Glazer's Wine & Spirits, the world's preeminent distributor for beverage alcohol

Canada's first national sales broker for legalized adult-use cannabis

Manufacturing by a cannabis processor licensed by Health Canada

Cheers

For further information, please contact:

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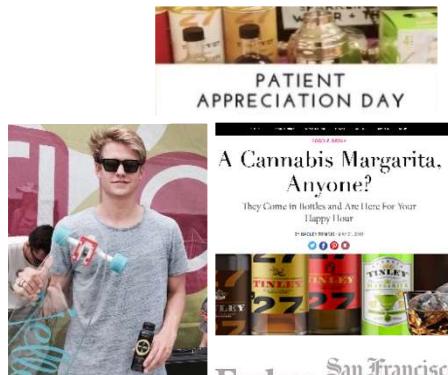
CSE:TNY OTC:TNYBF



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Forbes San Francisco Chronicle

